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**PineStone 鼎石**  
**Pinestone Capital Limited**  
**鼎石資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 804)**

**PROFIT WARNING**

This announcement is made by Pinestone Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rule) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that based on preliminary assessment of the latest consolidated management accounts of the Group and information currently available, the Company expects that profit for the twelve months ended 31 December 2017 will be adversely affected by a provision/write-off of at least HK\$8.6 million made in respect of trade receivables relating to the securities-backed lending services. Other than such provision/write-off, the general operating cost structure of the Group remained steady since our interim report.

The information contained in this announcement is based on the preliminary assessment of the consolidated management accounts of the Group and information currently available. The Group is still in the process of finalising the annual results for the twelve months ended 31 December 2017 which is expected to be published by the end of March 2018.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing with the shares of the Company.**

By order of the Board  
**Pinestone Capital Limited**  
**Cheung Yan Leung Henry**  
*Chairman*

Hong Kong, 2 March 2018

*As at the date of this announcement, the Board comprises Mr. Cheung Yan Leung Henry, Mr. Cheung Jonathan as executive Directors and Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung as independent non-executive Directors.*