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PineStone 鼎石

Pinestone Capital Limited

鼎石資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 804)

PROFIT WARNING

This announcement is made by Pinestone Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rule) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that based on preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available, the Company is adversely affected by an impairment provision made in respect of trade receivables relating to the securities-backed lending services. The Company is expected to record a net loss of not more than HK\$4 million for the year ended 31 December 2018 as compared to a net profit for the year ended 31 December 2017.

The information contained in this announcement is based on the preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available. The final results of the Group for the year ended 31 December 2018 are being reviewed by the audit committee of the Company which may be different from what is disclosed herein. Further details of the financial performance of the Group will be disclosed in the final results announcement of the Company for the year ended 31 December 2018 which is expected to be published in March 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with the shares of the Company.

By order of the Board
Pinestone Capital Limited
Cheung Yan Leung Henry
Chairman

Hong Kong, 21 February 2019

As at the date of this announcement, the Board comprises Mr. Cheung Yan Leung Henry, Mr. Cheung Jonathan as executive Directors and Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung as independent non-executive Directors.