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**PineStone 鼎石**  
**Pinestone Capital Limited**  
**鼎石資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 804)**

## **APPOINTMENT OF THE INDEPENDENT FINANCIAL ADVISER**

This announcement is made pursuant to Rule 2.1 of The Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”). References are made to (i) the joint announcement issued by Pinestone Capital Limited (the “**Company**”) and Cinese International Development Limited (the “**Offeror**”) dated 30 September 2021 in relation to the Sale and Purchase Agreement and the Share Offer (the “**Joint Announcement**”); (ii) the joint announcement issued by the Company and the Offeror dated 21 October 2021 in relation to the delay in despatch of the Composite Document; and (iii) the joint announcements dated 22 November 2021, 22 December 2021, 24 January 2022 and 24 February 2022 in relation to the update on the Share Offer. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

The Board is pleased to announce that Altus Capital Limited, a corporation licensed by the SFC to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed as the Independent Financial Adviser of the Company to advise the Independent Board Committee in respect of the Share Offer, as to whether the terms of the Share Offer are fair and reasonable, and as to the acceptance of the Share Offer. Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Independent Financial Adviser in respect of the Share Offer will be included in the Composite Document to be despatched to the Shareholders in due course and in compliance with the Takeovers Code.

**Warning: Shareholders and potential investors of the Company are advised to exercise caution when dealing with the Shares. Persons who are in doubt as to the action they should take should consult their professional advisers.**

By order of the board of directors of  
**Pinestone Capital Limited**  
鼎石資本有限公司  
**Mr. Cheung Yan Leung Henry**  
*Chairman*

Hong Kong, 21 March 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. Cheung Yan Leung Henry and Mr. Cheung Jonathan, and the independent non-executive Directors are Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*