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PineStone 鼎石

Pinestone Capital Limited

鼎石資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8097)

CLARIFICATION ANNOUNCEMENT REVISED PROXY FORM OF ANNUAL GENERAL MEETING

Reference is made to the proxy form of annual general meeting (“**Original Shareholder Proxy Form of AGM**”) of Pinestone Capital Limited (the “**Company**”) to be held at Unit 1506, 15th Floor, Wheelock House, 20 Pedder Street, Central, Hong Kong on 3rd May 2016 at 11:00 a.m. The Company noted inadvertent mistakes on the term “**extraordinary meeting**” in the proxy form and wishes to make the following clarifications:

1. In the first sentence, it should be read as: “hereby appoint the Chairman of the annual general meeting (the “**Meeting**”) of the Company.”; and
2. On note c), it should be read as: “A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words “the Chairman of the annual general meeting (the “**Meeting**”) of the Company or” and insert the name and address of the person appointed proxy in the space provided.”.

For this reason, please note that both the English and Chinese versions of the revised Shareholder Proxy Form (the “**Revised Shareholder Proxy Form**”) will be published on the website of Hong Kong Exchanges and Clearing Limited (www.hkex.com.hk) and the Company’s website (www.pinestone.com.hk) on 19 April 2016.

The date, time and venue for holding the AGM remain unchanged.

If a shareholder wishes to appoint a proxy/proxies to attend and vote at the AGM but has not yet lodged the Original Shareholder Proxy Form to the Company, you are required to complete and return the Revised Shareholder Proxy Form to the Company in accordance with the instructions printed thereon not less than 48 hours before the time appointed for holding the AGM.

Where a shareholder has lodged the Original Shareholder Proxy Form to the Company, such Original Shareholder Proxy Form will remain valid and effective to the fullest extent applicable, if correctly completed, except annual general meeting as stated thereon. Such shareholder can complete, sign, and return the Revised Shareholder Proxy Form which will supersede and replace the Original Shareholder Proxy Form lodged with the Company,

Shareholders are reminded that completion and delivery of the Original Shareholder Proxy Form, and/or the Revised Shareholder Proxy Form will not preclude the shareholders from attending and voting in person at the AGM or at any adjourned meeting thereof should they so wish.

This announcement is published for clarification purposes and the Company apologizes to the shareholders for any inconvenience caused.

By order of the Board
Pinestone Capital Limited
Cheung Yan Leung Henry
Chairman

Hong Kong, 19th April 2016

As at the date of this announcement the executive Directors are Mr. Cheung Yan Leung Henry, Mr. Jonathan Cheung and the independent non-executive Directors are Mr. Yeung King Wah, Mr. Lai Tze Leung George and Mr. So Stephen Hon Cheung.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the Growth Enterprise Market website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting. This announcement will also be published and remains on the Company’s website at www.pinestone.com.hk.